



Comprehensive Assessment Center  
Psychological Evaluations, Consultations, and Interventions

6625 Miami Lakes Drive, Suite 328 ❖ Miami Lakes, FL 33014 ❖ Tel: 305-779-8565 ❖ Fax: 305-779-8564

**Child Information**

Child's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Birth Place: \_\_\_\_\_

Grade: \_\_\_\_\_ School: \_\_\_\_\_ School Phone Number: \_\_\_\_\_

Child's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_(\_\_\_\_)\_\_\_\_\_ Emergency Phone: \_(\_\_\_\_)\_\_\_\_\_

Custodial Parent: \_\_\_\_\_

If parents living apart, other parent's home phone number: \_(\_\_\_\_)\_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

How did you hear about our practice? \_\_\_\_\_

May we thank your referral source? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, referral address: \_\_\_\_\_

**Family Information**

Mom:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Occupation: \_\_\_\_\_ Education: \_\_\_\_\_

Business Phone Number: \_\_\_\_\_ Pager/Cellular: \_\_\_\_\_

Age at time of Marriage: \_\_\_\_\_ Age at time of Divorce (if applicable): \_\_\_\_\_

Dad:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Occupation: \_\_\_\_\_ Education: \_\_\_\_\_

Business Phone Number: \_\_\_\_\_ Pager/Cellular: \_\_\_\_\_

Age at time of Marriage: \_\_\_\_\_ Age at time of Divorce (if applicable): \_\_\_\_\_

Brothers and/or sisters:

Name	Sex	Age	School /Occupation
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Other People Who Live at Home:

Name	Age	Relation
_____	_____	_____
_____	_____	_____

How does your child get along with:

Mom? \_\_\_\_\_ Dad? \_\_\_\_\_

Sister(s)? \_\_\_\_\_ Brother(s)? \_\_\_\_\_

Is child living with both biological parents? Yes \_\_\_\_\_ No \_\_\_\_\_ If not, please explain

Who usually disciplines your child? \_\_\_\_\_

How? \_\_\_\_\_

Usually for what reason? \_\_\_\_\_

Do parents differ on discipline? No \_\_\_\_\_ Yes \_\_\_\_\_ If so, how? \_\_\_\_\_

**Developmental and Health Information**

Pediatrician's name \_\_\_\_\_ Telephone number \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Medication taken at this time? No \_\_\_ Yes \_\_\_ If yes, type

Allergies? \_\_\_\_\_

What is your child's present health? Excellent \_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_

If fair, please explain \_\_\_\_\_

Approximate weight at birth \_\_\_\_\_ Months Carried \_\_\_\_\_ Type of Delivery \_\_\_\_\_

Mother's age at delivery \_\_\_\_\_ Health during pregnancy \_\_\_\_\_  
Describe any complications during pregnancy or birth \_\_\_\_\_  
\_\_\_\_\_  
Describe your child's health during and after delivery \_\_\_\_\_  
\_\_\_\_\_

**Please give approximate ages for the following:**

Sat up \_\_\_\_\_ Walked \_\_\_\_\_ Stopped bottle/ breast feeding \_\_\_\_\_ Toilet trained \_\_\_\_\_  
Stopped using pacifier \_\_\_\_\_ First word \_\_\_\_\_ Talked in sentences \_\_\_\_\_

**Please mark any areas that constitute a problem for your child:**

Eating \_\_\_\_\_ Sleeping \_\_\_\_\_ Nightmares \_\_\_\_\_ Thumb sucking \_\_\_\_\_ Nail biting \_\_\_\_\_  
Bedwetting \_\_\_\_\_ Wetting in clothes \_\_\_\_\_ Soiling in bed \_\_\_\_\_ Soiling in clothing \_\_\_\_\_  
Getting along with friends \_\_\_\_\_ Self-help skills (dressing, bathing, etc) \_\_\_\_\_  
Unusual fears (describe) \_\_\_\_\_

**School and Educational Information**

Who cared for your child during the daytime as an infant? \_\_\_\_\_

Age began daycare/ nursery or preschool? \_\_\_\_\_ Age started Kindergarten \_\_\_\_\_

List schools your child has attended (include nursery/ daycare if applicable):

Name	City	Grade(s)	Reason for Leaving
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Is your child in special classes? No \_\_\_\_\_ Yes \_\_\_\_\_ If yes, what kind? \_\_\_\_\_

Has your child ever repeated a grade? No \_\_\_\_\_ Yes \_\_\_\_\_ If yes, which grade? \_\_\_\_\_

Is there any family member (sibling, parent, grandparent, etc.) who presently or in the past has had learning difficulties or was in special classes? No \_\_\_\_\_ Yes \_\_\_\_\_ If yes, who and what kind/ type? \_\_\_\_\_

Child's feelings about school \_\_\_\_\_

Your feelings about the school program for your child? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Social and Emotional Information**

List your child major interests and hobbies \_\_\_\_\_  
\_\_\_\_\_

Is your child involved in extracurricular activities? No \_\_\_\_\_ Yes \_\_\_\_\_ If yes, what kind? \_\_\_\_\_

Does your child have difficulties making friends or relating to peers? No \_\_\_\_\_ Yes \_\_\_\_\_ If yes, please explain \_\_\_\_\_  
\_\_\_\_\_

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Do you feel your child is having difficulties in school \_\_\_\_\_ At home? \_\_\_\_\_

If so, what do you consider the problem to be and when and how did it begin?

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Are there any past or present circumstances that you think could be related to your child's present difficulties? \_\_\_\_\_

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Has your child ever experienced any traumatic events (e.g., death of a close relative or friend, accident, head trauma, etc)? No \_\_\_ Yes \_\_\_ If yes, please describe \_\_\_\_\_

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Has your child ever had counseling, psychotherapy, or a psychological or psychiatric evaluation? No \_\_\_ Yes \_\_\_ If yes, date(s) \_\_\_\_\_

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Agency or name of therapist \_\_\_\_\_

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Do any family members have (or have had) a psychological disorder? No \_\_\_ Yes \_\_\_\_\_  
If yes, who and what kind? \_\_\_\_\_

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Please put any other comments that will help me understand your child better:

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What are the concerns or difficulties that cause to seek professional help at this time?

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What, if anything, have you done to resolve this issue? \_\_\_\_\_

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### **Consent for Treatment**

I voluntarily agree to and give consent for treatment at Comprehensive Assessment Center, Inc. for myself and/or my family members.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Relationship (if other than patient) \_\_\_\_\_

**Patient Payment Responsibility**

I have discussed responsibility for payment for treatment and I assume financial responsibility for myself and/or family members. I understand that I am responsible to meet my insurance deductible and co-payments, in addition to payment for any services of treatment not covered by my insurance carrier. In the event that my insurance carrier refuses to make payment against my claim for services, I accept responsibility for prompt payment for any treatment and services rendered to myself and/or my family. Additionally, if I receive any insurance payments directly from my insurance carrier for services performed, I will immediately (no later than 5 days) pay over such payments to Comprehensive Assessment Center, Inc.

When I reserve an appointment exclusively for me and/or my family members, I understand that I am required to provide at least 24 hours advance notice if unable to keep the scheduled appointment. In the event that I do not provide 24 hours advance notice, I am financially responsible to pay an incurred fee of \$70.00 for the reserved appointment.

Upon prior discussion and agreement, I understand that charges will be added to my account for other professional services rendered (telephone contacts, court time, etc.).

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Signature on File**

Kindly accept a photocopy of this authorization as if it were an original executed authorization. I authorize the release of any payment and medical information necessary to process my, or my family member's claim and related claims.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Assignment of Benefits Agreement**

I hereby authorize payment directly to Comprehensive Assessment Center, Inc. for Psychological Services of the insurance benefits otherwise payable to me for all professional services.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Missed Appointments/No Show/No Cancellation Policy**

Comprehensive Assessment Center, Inc. is a group of dedicated professionals whose mission is to ensure that each of our clients reach their maximum potential. In an effort to attain your therapeutic goals, we ask that you commit to your scheduled appointments. Should you be unable to attend, we ask you notify the office a minimum of 24 hour before your scheduled visit. This policy is necessary to ensure the smooth and adequate functioning of the office.

Should you fail to notify the office within the **24 hours** of your scheduled appointment, you will be responsible for a \$50.00 cancellation fee. This amount is not your full fee, but a minimum charge the office has set for missed, no show or no cancellation appointments. We cannot bill your insurance company or missed appointments so you will be responsible for this payment.

I \_\_\_\_\_ hereby authorize “Comprehensive Assessment Center, Inc” to charge my credit card account in the amount of \$50.00 in the event that I do not call to cancel my appointment within 24 hours in advance of my scheduled appointment or without prior notice.

**CARD INFORMATION:**

Credit Card Number

\_\_\_\_\_

Expiration Date: \_\_\_\_/\_\_\_\_ VID Code: \_\_\_\_\_

**BILLING ADDRESS**

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ - \_\_\_\_\_

Country: (if not US) \_\_\_\_\_

Telephone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

As the credit card holder, I hereby authorize this transaction.

Cardholder’s Signature \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## HIPAA Notice of Privacy Practices

When I examine, diagnose, treat, or refer you, I will be collecting what the law calls Protected Health Information (PHI) about you. I need to use this information here to decide on what treatment is best for you and to provide treatment to you. I may also share this information with others who provide treatment to you or need it to arrange payment for your treatment or for other business or government functions. A complete detailed report can be found on our website and in our offices. By signing this form you are agreeing to let me use your information here and send it to others. **If you do not sign this consent form agreeing to what is in the Notice of Privacy Practices, I cannot treat you.** In the future I may change how I use and share your information and so may change the Notice of Privacy Practices. If I do change it, you can get a copy by calling me at 305-779-8565. After you have signed this consent, you have the right to revoke it (by writing a letter telling me you no longer consent) and I will comply with your wishes about using or sharing your information from that time on but I may already have used or shared some of your information and cannot change that.

### **Confidentiality**

The information you share with me, both written (i.e., intake paperwork) and verbally, is part of your Protected Health Information (PHI) and is considered confidential. I will not release your information to anyone, including your family and healthcare providers, without a written consent. If you are a minor, it is the legal right of your parents to have access to the information that we discuss in our sessions. I will discuss with each minor client and their parent/guardian the expectations of exchange of information between parent/child, therapist/child, and the therapist/parent for their particular situation. It is important that you understand the legal limitations to confidentiality which include, but are not limited to:

1. When individuals express intent to harm themselves or others, the therapist may be required to break confidentiality to assure the health and safety of all concerned.
2. Therapist are mandated by law to report to the appropriate state authorities information documenting child and/or elder abuse or neglect.
3. When a judge orders that information be disclosed, I cannot guarantee that an appeal will be upheld, but I will do everything in my power not to disclose your confidential information.
4. The PATRIOT Act of 2001 requires me in certain circumstances, to provide federal law agents with records, papers and documents upon request and prohibits me from disclosing to my client that the FBI sought or obtained the items under the Act.
5. I will release protected health information when you authorize me to do so by signing a Consent for Release of Information. Your confidential files will be routinely be accessed only by me (your therapist) and/or Dr. Tania Diaz. Administrative assistants will only access the portions of your file pertinent to administration, such as your contact information and payment history, not your medical records or notes.

### **Waive right to subpoena:**

In order to protect you and the information you and/or your child(ren) provide to me during our sessions, I ask each client to waive their right to call me as a witness to court for any reason. The communication that you/your child(ren) provide during session is considered privileged. If you anticipate the need for a therapist's involvement in court activity, I will be happy to refer you to someone who is more suited to meet your needs.

The undersigned client has read, discussed and understands this agreement and stated policies.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

